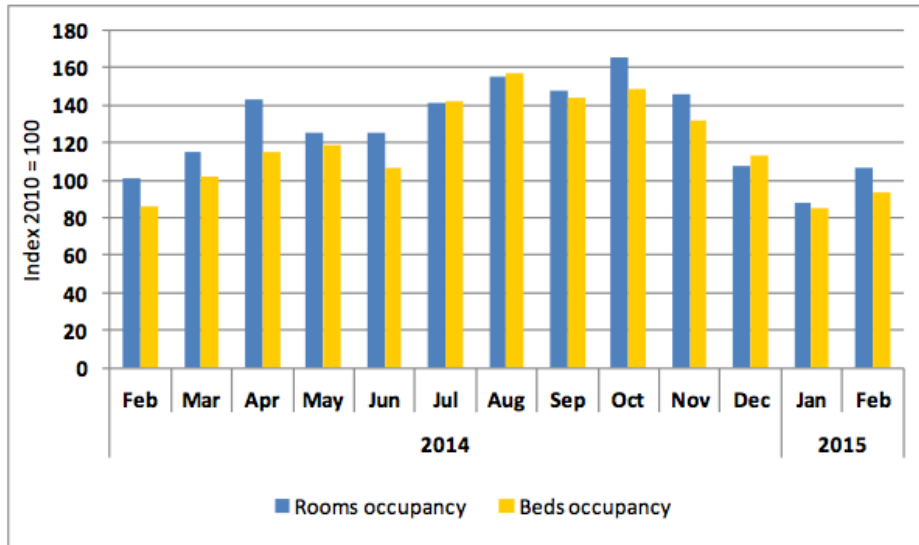




Chart 1: Beds and Rooms Occupancy Indices

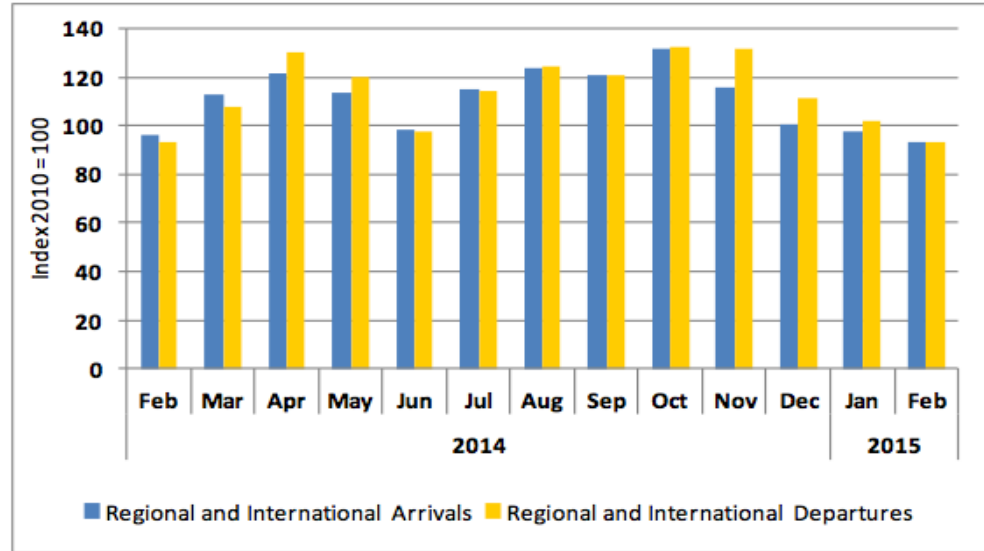


The beds occupancy index for February 2015 stood at 93.5 points compared to 85.9 points recorded in the same month of 2014. This represents an increase of 8.8 per cent of the same month of 2014 and 9.5 per cent of the previous month.

The room's occupancy index has recovered in February 2015 and stood at 106.3 points. This is an increase of 21.3 per cent m/m and 5.2 per cent y/y.

In contrast, the room's occupancy indices are higher than the beds occupancy indices during the period under review and that of the same month of the previous year.

Chart 2: Regional & International Arrivals and Departures Indices



The index for regional and international arrivals stood at 93.0 points in February 2015 compared to 96.2 points of the same month of 2014. This represents a decline of 4.8 per cent m/m and 3.3 per cent y/y.

The regional and international departures index remained constant in both February 2014 and 2015 and stood at 93.4 points. When compared to January 2015, the index declined by 8.2 per cent.

These serves as a proxy to tourism sector, a priority sector under NDP4 and contributes 1.8 per cent to GDP in 2013 compared to 1.6 per cent in 2012.

Table 1: The indices of regional and International arrivals and departures, and bed and room occupancy rates

		Arrivals (reg. & intern.)	Departures (reg. & intern.)	Room occupancy	Bed occupancy			Arrivals (reg. & intern.)	Departures (reg. & intern.)	Room occupancy	Bed occupancy
2010	Jan	85.1	90.3	63.3	70.9	2013	Jan	96.9	99.5	58.6	57.0
	Feb	83.6	81.9	67.7	68.4		Feb	86.2	80.9	85.3	74.9
	Mar	107.6	96.5	90.5	90.1		Mar	108.3	105.5	92.8	85.9
	Apr	92.7	105.1	106.6	110.6		Apr	104.4	111.9	98.8	90.5
	May	104.6	98.6	104.4	99.6		May	113.7	114.9	102.9	95.6
	Jun	76.6	82.7	86.9	85.5		Jun	98.3	97.2	96.0	86.8
	Jul	102.1	86.0	94.2	94.9		Jul	117.4	106.6	107.8	104.5
	Aug	125.9	127.2	136.9	134.7		Aug	116.6	126.9	123.0	138.8
	Sep	116.6	115.3	134.2	132.4		Sep	124.7	123.1	133.2	118.8
	Oct	116.8	118.5	127.8	129.6		Oct	123.5	123.8	134.6	131.3
	Nov	97.3	103.9	116.0	107.5		Nov	123.1	133.0	127.5	115.2
	Dec	91.1	93.9	71.5	75.9		Dec	98.5	106.6	88.1	88.8
2011	Jan	87.9	89.3	53.5	55.9	2014	Jan	96.4	93.1	79.2	77.6
	Feb	87.4	84.5	68.4	61.5		Feb	96.2	93.4	101.1	85.9
	Mar	101.9	98.6	68.7	68.8		Mar	112.7	107.1	115.3	101.9
	Apr	110.9	114.0	78.8	100.5		Apr	121.8	130.6	142.8	114.6
	May	100.2	105.4	77.1	85.0		May	113.7	120.1	124.9	118.5
	Jun	92.3	92.3	76.5	77.7		Jun	98.7	97.9	125.5	106.2
	Jul	123.1	109.4	87.8	98.8		Jul	114.8	114.1	141.4	142.4
	Aug	122.2	133.7	80.0	116.4		Aug	123.8	124.8	155.0	157.1
	Sep	117.8	119.9	98.3	101.0		Sep	120.8	120.9	147.9	144.4
	Oct	134.5	129.8	110.1	122.5		Oct	132.0	132.8	165.6	148.9
	Nov	113.2	127.7	98.2	108.3		Nov	115.6	131.9	145.5	131.7
	Dec	110.1	114.6	72.7	79.3		Dec	100.9	111.8	108.0	112.9
2012	Jan	95.5	108.2	59.4	60.4	2015	Jan	97.7	101.7	87.6	85.4
	Feb	95.4	94.0	81.0	71.0		Feb	93.0	93.4	106.3	93.5
	Mar	113.2	109.2	85.5	77.0						
	Apr	119.9	127.6	99.0	97.0						
	May	114.6	113.7	94.9	89.3						
	Jun	108.0	107.3	89.7	82.4						
	Jul	135.5	126.6	105.5	101.9						
	Aug	145.9	152.7	131.8	127.2						
	Sep	134.2	131.5	126.9	117.3						
	Oct	133.0	135.4	126.7	116.2						
	Nov	111.8	121.7	121.7	112.8						
	Dec	107.5	83.0	91.1	99.3						

These serves as a proxy to tourism sector, a priority sector under NDP4 and contributes 1.8 per cent to GDP in 2013 compared to 1.6 per cent in 2012.

Methodology

Background	The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to tourism sector, a priority sector under NDP4.
Data sources	Namibia Airport Company and Hospitality Association of Namibia.
Base year	2010

These serves as a proxy to tourism sector, a priority sector under NDP4 and contributes 1.8 per cent to GDP in 2013 compared to 1.6 per cent in 2012.