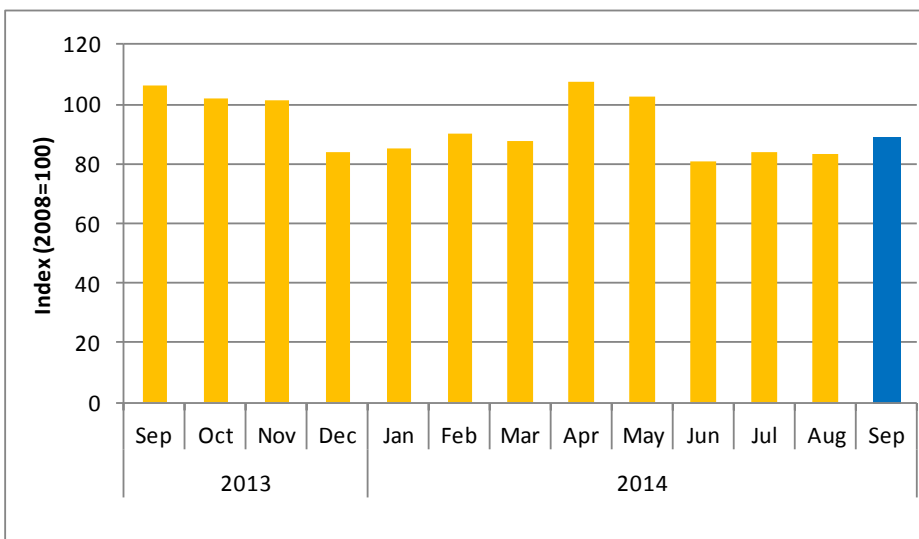




Chart 1: Overall Mining Production Index



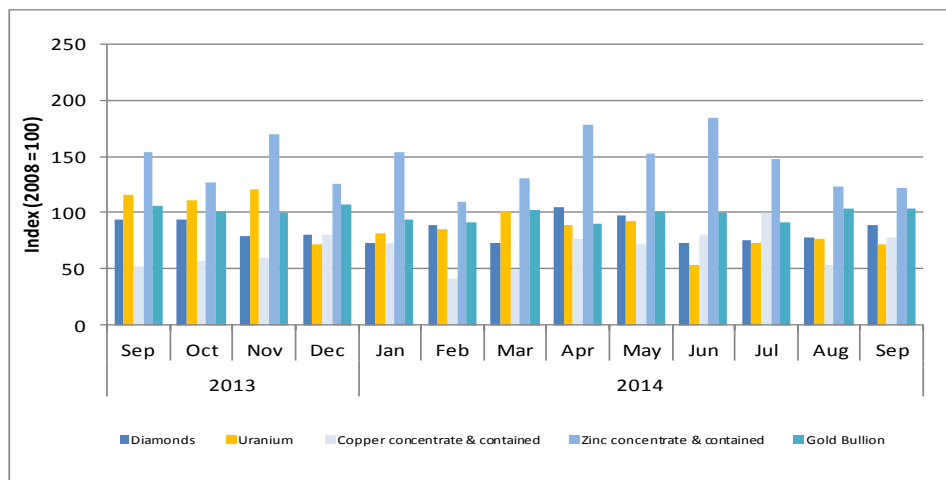
The composite mining index shows a mixed trend with an average index of 92.5 which is below the base index level of 2008.

The overall mining production index for September 2014 surpasses August 2014 index with 5.5 points by recording 88.9 points. This performance can be attributed to the increases in production of Diamond and copper.

The 5.5 points increase shows a 6.6% m/m, but when compared to previous year this shows a decline of 17.6 points which represents 16.5 per cent decline. Uranium and Zinc also shows slight decline while Gold remained constant compared to the previous month.

(Chart2) Diamond production Index stood at 89.5 in September 2014, this represents an increase of 14.9 per cent m/m, while a decline of 4.7 per cent y/y.

Chart 2: Production Indices of Selected Minerals



The trend for uranium has been up and down for the past 12 months, due to its unstable market. Uranium production index stood at 72.1 points in September 2014, representing a decline of 4.9 points or 6.9 per cent m/m and a decline of 43.6 points representing 37.7 per cent y/y.

Copper production index rose from 53.6 points recorded in August to 78.4 recorded in September 2014. This represents an increase of 24.9 points or 46.4 per cent m/m and 26.6 points or 51.4 per cent y/y.

Zinc production index decreased from 122.9 point to 122.4 in September 2014. This represents decline of 0.4 per cent m/m and 20.7 per cent y/y.

Gold production index remained constant by recording 103.9 points, similar to the previous month.

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.

Table 1: Mining composite index of the selected minerals

		Diamonds	Uranium	Copper concentrate & contained	Zinc concentrate & contained	Gold Bullion	Index
2010	Jan	58.8	174.4	0.0	94.4	112.4	95.5
	Feb	56.9	56.9	0.0	63.0	103.3	58.9
	Mar	45.0	108.8	0.0	92.0	145.7	70.9
	Apr	56.8	144.4	0.0	87.0	121.4	85.8
	May	95.3	81.8	0.0	83.0	95.4	89.4
	Jun	117.2	272.3	0.0	96.0	107.0	155.2
	Jul	67.3	169.8	0.0	85.4	109.3	98.0
	Aug	87.0	69.2	0.0	71.8	85.3	79.6
	Sep	65.0	69.1	0.0	89.5	81.9	68.9
	Oct	44.4	69.0	0.0	97.7	85.3	58.1
	Nov	43.3	158.0	0.0	74.2	63.2	78.1
	Dec	58.8	41.5	0.0	0.0	126.5	49.8
2011	Jan	91.5	225.1	0.0	73.7	114.7	125.6
	Feb	64.4	30.8	0.0	64.6	91.7	55.8
	Mar	57.5	30.5	0.0	70.3	92.8	52.4
	Apr	35.2	60.9	0.0	81.1	107.3	49.7
	May	36.5	89.7	0.0	55.8	101.1	55.2
	Jun	40.8	104.8	0.0	81.7	72.3	63.4
	Jul	59.3	74.3	0.0	93.8	111.8	68.6
	Aug	58.5	92.5	0.0	75.2	69.5	69.4
	Sep	92.3	80.5	0.0	73.4	99.4	86.4
	Oct	30.6	99.7	0.0	89.2	122.0	59.0
	Nov	75.0	71.6	0.0	60.8	90.4	72.4
	Dec	83.8	102.0	0.0	71.3	119.7	87.9
2012	Jan	40.8	121.2	0.0	117.8	132.7	74.2
	Feb	64.7	85.8	53.8	94.7	117.5	75.7
	Mar	59.9	108.6	65.4	99.8	109.0	79.5
	Apr	85.9	92.5	61.2	109.1	118.0	91.3
	May	84.0	119.4	72.6	73.5	142.3	94.6
	Jun	79.9	107.1	72.1	136.2	109.6	94.6
	Jul	80.1	113.1	74.1	126.1	55.2	93.0
	Aug	80.3	120.7	70.7	113.5	116.4	96.2
	Sep	66.4	126.9	93.0	137.5	83.9	91.5
	Oct	74.0	128.8	84.9	137.9	91.2	96.6
	Nov	91.6	112.5	49.0	159.6	95.5	104.5
	Dec	90.7	113.7	78.3	133.3	121.4	102.7

Table 2: Mining composite index of the selected minerals

		Diamonds	Uranium	Copper concentrate & contained	Zinc concentrate & contained	Gold Bullion	Index
2013	Jan	71.8	118.1	79.9	132.7	64.9	90.8
	Feb	94.4	56.5	74.7	141.4	84.1	88.7
	Mar	66.6	101.7	48.0	174.3	89.8	88.7
	Apr	64.7	93.0	58.4	158.1	81.9	83.2
	May	85.5	117.0	64.2	158.9	64.4	101.0
	Jun	79.4	127.6	78.9	100.0	84.7	94.9
	Jul	75.5	116.7	70.8	120.0	106.7	92.7
	Aug	73.2	107.2	66.1	168.9	121.4	94.7
	Sep	93.9	115.6	51.8	154.3	106.2	106.5
	Oct	93.9	110.6	57.3	126.7	101.1	101.9
	Nov	79.0	121.2	60.0	170.1	99.4	101.0
	Dec	80.3	71.7	80.9	125.7	106.7	84.0
2014	Jan	72.9	81.6	73.3	153.3	93.7	84.9
	Feb	88.7	85.6	40.9	110.1	91.5	89.8
	Mar	72.6	100.9	49.8	130.1	102.2	87.5
	Apr	104.3	89.2	76.3	178.5	89.8	107.5
	May	97.7	93.0	71.6	152.8	101.1	102.4
	Jun	72.6	53.8	79.8	184.7	100.0	81.0
	Jul	75.8	73.6	100.2	147.2	90.9	83.9
	Aug	77.9	76.9	53.6	122.9	103.9	83.4
	Sep	89.5	72.1	78.4	122.4	103.9	88.9

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.

Methodology notes and data sources

Data Sources: Ministry of Mines and Energy is the sources of monthly sectoral data.

Note: The data collected for monthly sectoral reports are for selected minerals, namely: Diamond, uranium, copper, Zinc and Gold.

Base year of monthly sectoral reports: 2008

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.