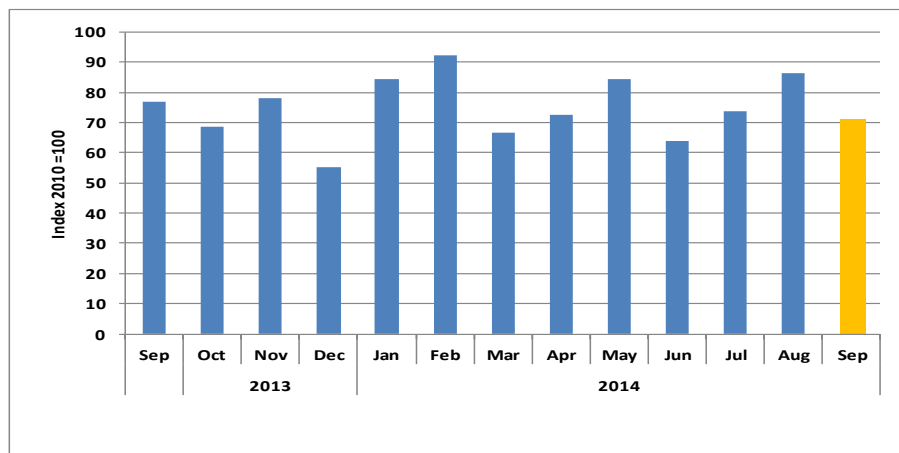




Chart 1: Composite Transport Index

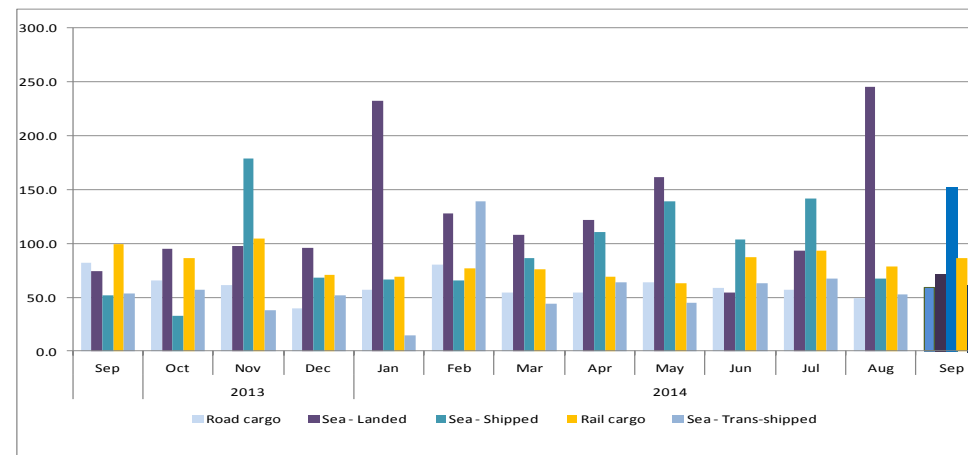


The composite transport index consists of rail cargo, road cargo and sea cargo. The index was beginning to pick momentum from June 2014 to August 2014. However, in September 2014 the index posted a weak performance of 71.0 basis points when compared to both the previous month (86.4) and the corresponding month of 2013 (77.0).

The index seems to have a trend of picking momentum for three months then a deep, since December 2013 to August 2014, and it has been hanging below the base year index of 100 bases points from September 2013 to September 2014.

Sea cargo handled continues to drive the total transport index in the month of September 2014 with an index of 87.1, followed by rail cargo with 86.4 then road cargo 59.0 basis points. Though, in the month of September there was a huge reduction in its contribution to the total transport index from 81.4 per cent in August 2014 to 69.5 per cent in September 2014.

Chart 2: Transport Sub-Sectors Index



Sea- shipped is back to its position of leading the subsectors after being overtaken by sea- landed the previous month, with an index of 152.0, a huge jump of 127.1 per cent m/m and 194.9 per cent y/y. The rail cargo m/m comparison gained 8.0 basis points to 86.4 during the month under review. However, year on year the index dropped by 12.6 basis points.

Road cargo slightly went up, registering an index of 59.0 in September 2014 compared to 49.1 index of the previous month of August 2014, but still hovering below the corresponding month of September 2014 with a 23.3 basis points difference. In September 2014 sea- landed fell sharply with 71.1 per cent when compared to the previous month of August 2014, and a slight drop of 4.1 per cent year on year.

Sea- trans-shipped is the second lowest in performance after road cargo with an index of 61.6 in September 2014 higher than 52.3 basis points and 53.8 basis points of the previous month of August 2014 and the corresponding month of 2013, respectively.



Table 1 A: Overall/Sub-Sector Index

| Year | Month | Rail cargo | Road cargo | Sea cargo | Overall |
|------|-------|------------|------------|-----------|---------|
| 2011 | Jan | 94.1 | 69.8 | 87.5 | 77.9 |
| | Feb | 83.9 | 72.4 | 128.9 | 93.0 |
| | Mar | 100.7 | 89.9 | 62.5 | 81.3 |
| | Apr | 81.8 | 85.3 | 77.2 | 82.2 |
| | May | 87.9 | 91.3 | 112.9 | 98.5 |
| | Jun | 89.2 | 96.5 | 93.0 | 94.7 |
| | Jul | 98.5 | 95.5 | 109.0 | 100.4 |
| | Aug | 121.3 | 103.4 | 120.3 | 110.7 |
| | Sep | 120.4 | 95.5 | 77.1 | 91.1 |
| | Oct | 112.9 | 98.4 | 131.3 | 111.0 |
| | Nov | 118.2 | 99.2 | 114.8 | 106.2 |
| | Dec | 78.2 | 80.8 | 78.2 | 79.7 |
| 2012 | Jan | 104.1 | 98.9 | 107.6 | 102.3 |
| | Feb | 72.1 | 82.2 | 145.7 | 103.4 |
| | Mar | 97.6 | 92.1 | 91.4 | 92.3 |
| | Apr | 87.0 | 71.6 | 118.6 | 89.2 |
| | May | 95.4 | 75.8 | 83.9 | 80.2 |
| | Jun | 89.5 | 90.0 | 141.0 | 107.7 |
| | Jul | 95.9 | 90.2 | 131.7 | 105.1 |
| | Aug | 94.1 | 87.9 | 149.1 | 109.7 |
| | Sep | 100.5 | 96.3 | 76.3 | 89.7 |
| | Oct | 111.5 | 92.9 | 123.1 | 104.9 |
| | Nov | 95.2 | 104.4 | 124.6 | 110.6 |
| | Dec | 71.6 | 82.6 | 104.0 | 89.1 |

Table 1 B: Overall/Sub-Sector Index

| Year | Month | Rail cargo | Road cargo | Sea cargo | Overall |
|------|-------|------------|------------|-----------|---------|
| 2013 | Jan | 88.1 | 87.0 | 158.6 | 112.0 |
| | Feb | 71.2 | 77.1 | 117.7 | 90.7 |
| | Mar | 69.9 | 78.0 | 75.5 | 76.5 |
| | Apr | 94.8 | 84.5 | 98.9 | 90.4 |
| | May | 93.4 | 80.5 | 83.9 | 82.8 |
| | Jun | 89.7 | 75.4 | 99.0 | 84.7 |
| | Jul | 105.9 | 74.9 | 144.9 | 101.7 |
| | Aug | 89.6 | 80.3 | 147.0 | 104.2 |
| | Sep | 99.0 | 82.4 | 63.1 | 77.0 |
| | Oct | 86.2 | 65.2 | 69.6 | 68.5 |
| | Nov | 104.4 | 61.2 | 100.0 | 78.2 |
| | Dec | 70.5 | 39.9 | 77.4 | 55.4 |
| 2014 | Jan | 68.6 | 57.1 | 132.8 | 84.3 |
| | Feb | 76.6 | 79.9 | 116.6 | 92.3 |
| | Mar | 75.9 | 54.4 | 84.9 | 66.8 |
| | Apr | 69.2 | 54.3 | 102.9 | 72.4 |
| | May | 63.2 | 63.5 | 123.7 | 84.4 |
| | Jun | 87.5 | 58.3 | 68.0 | 64.0 |
| | Jul | 93.2 | 56.7 | 97.1 | 73.7 |
| | Aug | 78.5 | 49.1 | 149.7 | 86.4 |
| | Sep | 86.4 | 59.0 | 87.1 | 71.0 |

Table 2 A: Transport Sector Volumes In Tonnes

| Year | Month | Rail cargo | Road cargo | Sea - Landed | Sea - Shipped | Sea - Trans-shipped |
|-------|-------|------------|------------|--------------|---------------|---------------------|
| 2 011 | Jan | 158 313 | 32 985 | 230 441 | 99 705 | 66 387 |
| | Feb | 141 094 | 34 227 | 347 382 | 168 501 | 68 173 |
| | Mar | 169 490 | 42 462 | 148 039 | 89 998 | 45 408 |
| | Apr | 137 624 | 40 314 | 222 378 | 89 309 | 38 110 |
| | May | 147 904 | 43 146 | 344 304 | 75 312 | 92 104 |
| | Jun | 150 013 | 45 604 | 228 433 | 133 483 | 59 578 |
| | Jul | 165 678 | 45 098 | 238 958 | 158 883 | 96 096 |
| | Aug | 204 048 | 48 868 | 278 304 | 151 861 | 115 038 |
| | Sep | 202 587 | 45 127 | 193 097 | 57 216 | 98 890 |
| | Oct | 189 969 | 46 486 | 341 520 | 178 950 | 74 415 |
| | Nov | 198 892 | 46 886 | 248 056 | 76 148 | 195 876 |
| | Dec | 131 536 | 38 169 | 136 732 | 111 492 | 106 282 |
| 2 012 | Jan | 175 153 | 46 711 | 339 939 | 49 512 | 98 176 |
| | Feb | 121 321 | 38 826 | 324 259 | 162 313 | 173 685 |
| | Mar | 164 157 | 43 527 | 213 228 | 116 831 | 84 306 |
| | Apr | 146 452 | 33 851 | 333 259 | 94 466 | 109 665 |
| | May | 160 458 | 35 808 | 171 140 | 100 150 | 108 786 |
| | Jun | 150 651 | 42 534 | 349 940 | 145 318 | 143 462 |
| | Jul | 161 273 | 42 620 | 245 170 | 169 805 | 182 051 |
| | Aug | 158 337 | 41 532 | 322 198 | 193 698 | 159 947 |
| | Sep | 169 059 | 45 521 | 177 298 | 72 114 | 96 293 |
| | Oct | 187 646 | 43 905 | 278 494 | 143 863 | 135 477 |
| | Nov | 160 101 | 49 305 | 232 621 | 139 030 | 193 198 |
| | Dec | 120 543 | 39 013 | 227 104 | 86 574 | 157 746 |

Table 2 A: Transport Sector Volumes In Tonnes

| Year | Month | Rail cargo | Road cargo | Sea - Landed | Sea - Shipped | Sea - Trans-shipped |
|------|-------|------------|------------|--------------|---------------|---------------------|
| 2013 | Jan | 148 222 | 41 103 | 413 210 | 118 011 | 187 652 |
| | Feb | 119 758 | 36 449 | 240 472 | 168 407 | 124 496 |
| | Mar | 117 597 | 36 868 | 175 492 | 89 104 | 77 344 |
| | Apr | 159 446 | 39 946 | 213 901 | 167 374 | 67 102 |
| | May | 157 193 | 38 052 | 162 463 | 153 733 | 64 137 |
| | Jun | 150 931 | 35 613 | 313 392 | 84 325 | 50 850 |
| | Jul | 178 179 | 35 366 | 449 476 | 153 385 | 53 790 |
| | Aug | 150 805 | 37 920 | 389 125 | 187 365 | 89 449 |
| | Sep | 166 608 | 38 925 | 163 131 | 54 297 | 68 486 |
| | Oct | 145 087 | 30 819 | 208 864 | 34 403 | 72 018 |
| | Nov | 175 732 | 28 934 | 216 077 | 188 152 | 48 726 |
| | Dec | 118 530 | 18 859 | 212 347 | 72 265 | 66 073 |
| 2014 | Jan | 115 499 | 26 988 | 513 307 | 69 801 | 18 899 |
| | Feb | 128 862 | 37 738 | 282 139 | 69 319 | 176 798 |
| | Mar | 127 745 | 25 721 | 237 985 | 90 639 | 56 004 |
| | Apr | 116 492 | 25 677 | 268 490 | 116 437 | 81 263 |
| | May | 106 352 | 29 993 | 357 048 | 146 157 | 57 244 |
| | Jun | 147 180 | 27 549 | 119 098 | 109 368 | 79 595 |
| | Jul | 156 851 | 26 798 | 205 737 | 149 032 | 85 204 |
| | Aug | 132 008 | 23 180 | 541 235 | 70 489 | 66 513 |
| | Sep | 145 446 | 27 895 | 156 353 | 160 098 | 78 365 |

Table 3 A: Transport Subsector Index

| Year | Month | Rail cargo | Road cargo | Sea - Land | Sea - Ship | Sea - Trans-shipp |
|------|-------|------------|------------|------------|------------|-------------------|
| 2011 | Jan | 94.1 | 69.8 | 104.5 | 94.6 | 52.2 |
| | Feb | 83.9 | 72.4 | 157.5 | 159.9 | 53.6 |
| | Mar | 100.7 | 89.9 | 67.1 | 85.4 | 35.7 |
| | Apr | 81.8 | 85.3 | 100.8 | 84.8 | 30.0 |
| | May | 87.9 | 91.3 | 156.1 | 71.5 | 72.4 |
| | Jun | 89.2 | 96.5 | 103.5 | 126.7 | 46.8 |
| | Jul | 98.5 | 95.5 | 108.3 | 150.8 | 75.6 |
| | Aug | 121.3 | 103.4 | 126.2 | 144.1 | 90.5 |
| | Sep | 120.4 | 95.5 | 87.5 | 54.3 | 77.8 |
| | Oct | 112.9 | 98.4 | 154.8 | 169.8 | 58.5 |
| | Nov | 118.2 | 99.2 | 112.4 | 72.3 | 154.0 |
| | Dec | 78.2 | 80.8 | 62.0 | 105.8 | 83.6 |
| 2012 | Jan | 104.1 | 98.9 | 154.1 | 47.0 | 77.2 |
| | Feb | 72.1 | 82.2 | 147.0 | 154.1 | 136.6 |
| | Mar | 97.6 | 92.1 | 96.7 | 110.9 | 66.3 |
| | Apr | 87.0 | 71.6 | 151.1 | 89.7 | 86.2 |
| | May | 95.4 | 75.8 | 77.6 | 95.1 | 85.5 |
| | Jun | 89.5 | 90.0 | 158.6 | 137.9 | 112.8 |
| | Jul | 95.9 | 90.2 | 111.1 | 161.2 | 143.1 |
| | Aug | 94.1 | 87.9 | 146.0 | 183.8 | 125.8 |
| | Sep | 100.5 | 96.3 | 80.4 | 68.4 | 75.7 |
| | Oct | 111.5 | 92.9 | 126.2 | 136.5 | 106.5 |
| | Nov | 95.2 | 104.4 | 105.4 | 132.0 | 151.9 |
| | Dec | 71.6 | 82.6 | 102.9 | 82.2 | 124.0 |

Table 3 B: Transport Subsector Index

| Year | Month | Rail cargo | Road cargo | Sea - Land | Sea - Ship | Sea - Trans-shipp |
|------|-------|------------|------------|------------|------------|-------------------|
| 2013 | Jan | 88.1 | 87.0 | 187.3 | 112.0 | 147.5 |
| | Feb | 71.2 | 77.1 | 109.0 | 159.8 | 97.9 |
| | Mar | 69.9 | 78.0 | 79.5 | 84.6 | 60.8 |
| | Apr | 94.8 | 84.5 | 97.0 | 158.9 | 52.8 |
| | May | 93.4 | 80.5 | 73.6 | 145.9 | 50.4 |
| | Jun | 89.7 | 75.4 | 142.1 | 80.0 | 40.0 |
| | Jul | 105.9 | 74.9 | 203.7 | 145.6 | 42.3 |
| | Aug | 89.6 | 80.3 | 176.4 | 177.8 | 70.3 |
| | Sep | 99.0 | 82.4 | 73.9 | 51.5 | 53.8 |
| | Oct | 86.2 | 65.2 | 94.7 | 32.7 | 56.6 |
| | Nov | 104.4 | 61.2 | 97.9 | 178.6 | 38.3 |
| | Dec | 70.5 | 39.9 | 96.3 | 68.6 | 52.0 |
| 2014 | Jan | 68.6 | 57.1 | 232.7 | 66.3 | 14.9 |
| | Feb | 76.6 | 79.9 | 127.9 | 65.8 | 139.0 |
| | Mar | 75.9 | 54.4 | 107.9 | 86.0 | 44.0 |
| | Apr | 69.2 | 54.3 | 121.7 | 110.5 | 63.9 |
| | May | 63.2 | 63.5 | 161.8 | 138.7 | 45.0 |
| | Jun | 87.5 | 58.3 | 54.0 | 103.8 | 62.6 |
| | Jul | 93.2 | 56.7 | 93.3 | 141.5 | 67.0 |
| | Aug | 78.5 | 49.1 | 245.3 | 66.9 | 52.3 |
| | Sep | 86.4 | 59.0 | 70.9 | 152.0 | 61.6 |

Methodology

The information provided is on rail cargo, road cargo and sea cargo which comprises of sea landed, sea shipped and sea trans- shipped and the sources of data is Transnamib for road and rail cargo and Namport for sea cargo.

The reference period for the index is 2010, and the overall index weights are used in calculations.