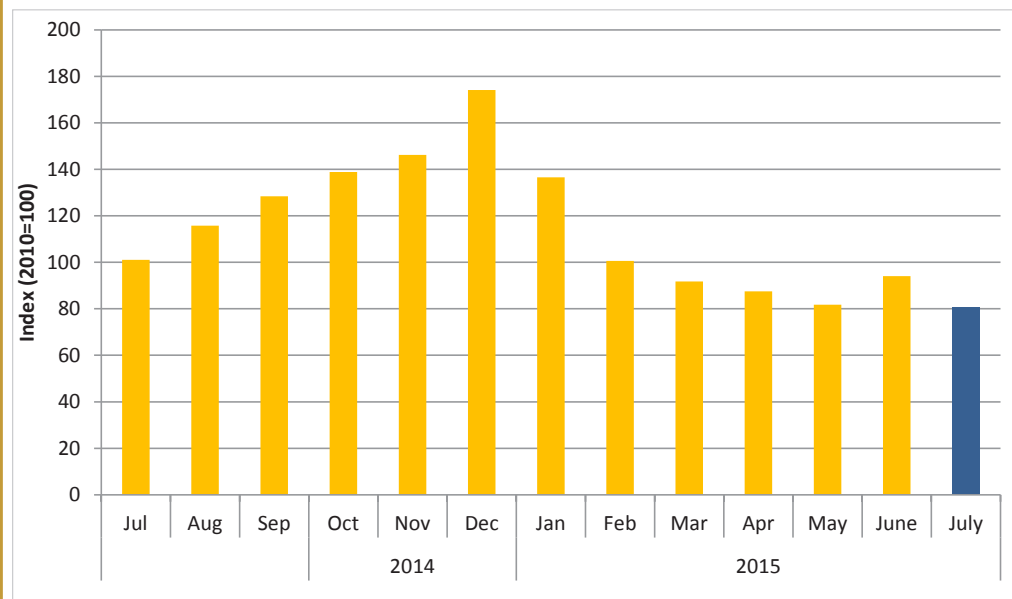




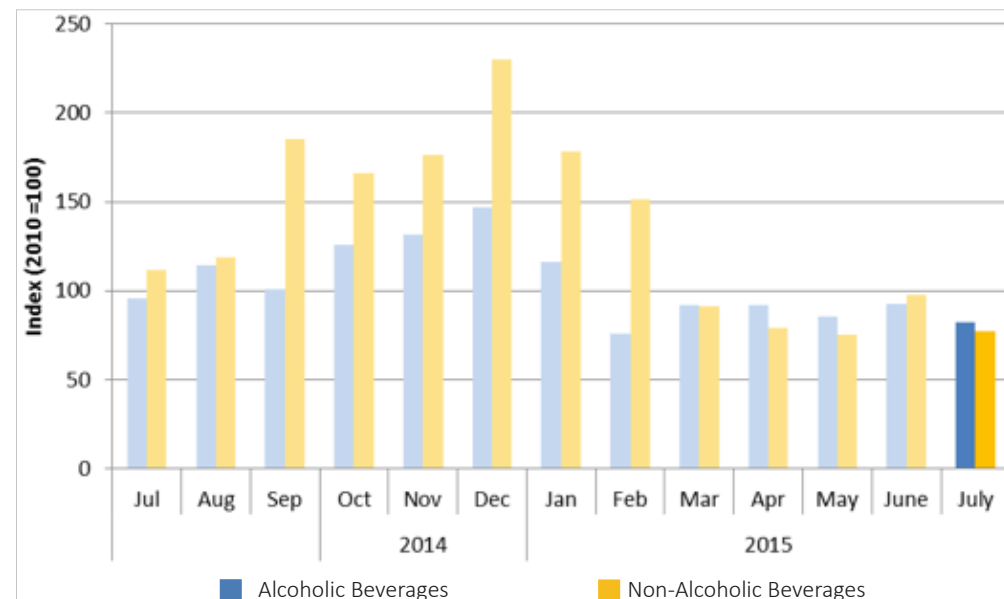
Monthly Beverages Report

Chart 1: Beverages index (respective month 2010 = 100)



- The composite index for beverages comprising of alcoholic and non-alcoholic beverages recorded an index of 80.7 basis points during the month under review (Chart 1). This represents a de-crease of 14.0 percent m/m and a decline of 20.1 percent y/y.
- The beverages index has been depicting a decreasing trend since January 2015. This performance resulted from the alcoholic and non-alcoholic beverages that have recorded declines on monthly basis of 10.5 percent and 21.2 percent, respectively.
- The total beverages production recorded 152,760 hectolitres which is a decrease of 11.3 percent on m/m and a decline of 15.3 percent y/y respectively.

Chart 2: Beverages Sub-Sector Index



- The beverage sub-sector index presented in chart 2 shows that the non-alcoholic beverages index recorded 77.1 basis points in July 2015. This is a decline of 14.2 percent m/m and 20.1 percent y/y.
- In addition, the alcohol beverage index slowed to 82.5 points in July 2015 as compared to 92.2 points of the preceding month. This represents a decline of 10.5 percent m/m and 13.8 percent y/y.



Monthly Beverages Report

Table 1: Beverages Sub Sector Index

		Alcoholic Beverages	Non- Alcoholic Beverages	Index
2013	Jan	147.9	107.1	134.4
	Feb	131.7	125.7	129.7
	Mar	134.3	151.3	139.9
	Apr	130.8	109.0	123.6
	May	122.9	104.4	116.8
	June	94.7	118.6	102.6
	July	88.0	101.0	92.3
	Aug	108.6	113.1	110.1
	Sept	125.6	158.1	136.3
	Oct	125.1	149.2	133.1
	Nov	144.6	162.1	150.3
	Dec	149.2	226.6	174.7
2014	Jan	102.8	106.9	104.1
	Feb	75.3	118.1	89.5
	Mar	80.2	157.8	105.8
	Apr	91.1	116.2	99.4
	May	93.6	122.4	103.1
	June	92.6	137.0	107.2
	July	95.8	111.9	101.1
	Aug	114.4	118.6	115.8
	Sept	100.6	184.9	128.4
	Oct	125.5	166.1	138.9
	Nov	131.6	176.1	146.3
	Dec	146.6	230.1	174.2
2015	Jan	116.1	178.2	136.6
	Feb	75.6	151.5	100.6
	Mar	92.1	91.2	91.8
	Apr	91.7	78.9	87.5
	May	85.2	75.0	81.8
	June	92.2	97.9	94.1
	July	82.5	77.1	80.7

Methodology

Background:

The Beverage sub-sector contributed 1.7 percent to the total share contributed by the manufacturing sector towards the Gross Domestic Product. The manufacturing sector contributed 12.2 per-cent to Gross Domestic Product in 2013. Data collected for monthly sectoral reports are production data per hectolitres. The index is calculated as a ratio of volume of a specific component in a specific month to the total volume of that component in 2010.

Data Sources:

Namibia Breweries and Namibia Beverages.

Base Year:

2010