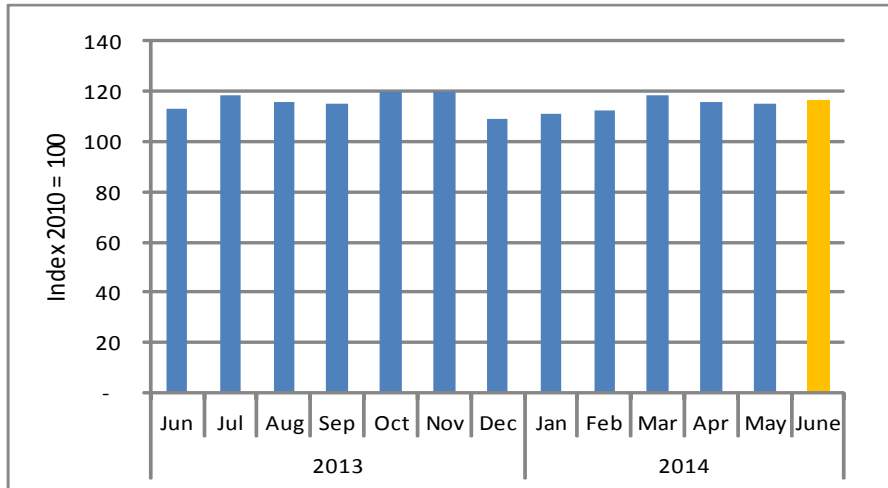




Monthly Electricity Report

Chart 1: Electricity Total Sales Index (2010 = 100)

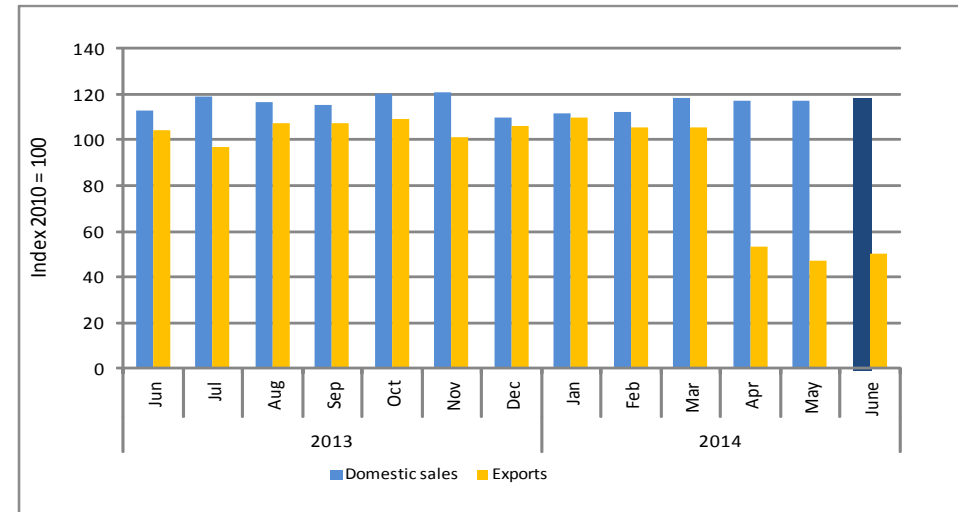


The electricity sales composite index (ESCI), consisting of domestic and export sales of electricity, has remained largely unchanged over the past year, cycling around the trend index level of 115 points.

The composite index of electricity sales for June stood at 116 points. This represents an increase of one point m/m; while y/y the index is up by 3.6 points, translating to a 1.0 per cent and 3.2 per cent increase, respectively.

The electricity sector is mainly influenced by the domestic sales, which contributed 98.7 percent to the total electricity sales in June 2014. During period under review, total sales of 260,302 mega-watt hours were recorded, an increase of 3.2 per cent y/y and 1.0 per cent m/m.

Chart 2: Electricity Sales Sub-Sectors Index (2010 = 100)



Domestic electricity sales are mainly driven by sales to distributors and mining, recording 188,145 mega-watt hours and 47,670 mega-watt hours in volume terms, respectively.

The domestic sales index stood at 118 basis points in June 2014, representing a 5.0 per cent increase y/y; and 1.0 percent m/m. In total, domestic sales recorded 256,963 mega-watt hours in June 2014, up by 2,312 mega-watt hours m/m; and 11,666 y/y.

However, the electricity export index in June 2014 stood at 50, representing a decline of 51.7 per cent y/y and an increase of 6.8 per cent m/m comparison. In volume terms the export sales was stood at 3,339 mega-watt hours in June 2014.

Table 1 A: Electricity Sales Sub-sector in Volume - MWH

Year	Month	Domestic sales	Exports
2010	Jan	209 050	6 266
	Feb	199 448	5 930
	Mar	223 412	6 093
	Apr	210 872	6 786
	May	212 520	6 577
	Jun	216 385	6 458
	Jul	223 373	6 668
	Aug	222 042	6 530
	Sep	215 880	6 597
	Oct	224 282	7 300
	Nov	220 976	7 168
	Dec	225 009	7 019
2011	Jan	220 754	6 723
	Feb	209 276	6 094
	Mar	224 987	5 518
	Apr	211 291	4 485
	May	224 720	4 853
	Jun	227 816	6 768
	Jul	241 925	7 382
	Aug	237 336	7 186
	Sep	233 669	6 854
	Oct	240 742	8 653
	Nov	233 689	7 338
	Dec	229 641	7 556

Table 1 B: Electricity Sales Sub-sector in Volume - MWH

Year	Month	Domestic sales	Exports
2012	Jan	238 320	7 885
	Feb	226 787	7 269
	Mar	242 209	7 829
	Apr	229 105	7 473
	May	239 032	7 832
	Jun	245 163	7 339
	Jul	255 169	7 282
	Aug	248 953	7 551
	Sep	242 637	7 340
	Oct	255 556	7 651
	Nov	255 349	7 364
	Dec	241 860	5 348
2013	Jan	252 370	7 819
	Feb	240 016	7 847
	Mar	254 075	7 680
	Apr	247 225	7 444
	May	246 908	6 311
	Jun	245 297	6 908
	Jul	257 875	6 416
	Aug	252 068	7 083
	Sep	249 489	7 117
	Oct	260 609	7 222
	Nov	261 928	6 673
	Dec	237 401	7 027
2014	Jan	241 755	7 267
	Feb	243 913	6 988
	Mar	257 198	6 988
	Apr	254 657	3 528
	May	254 651	3 126
	Jun	256 963	3 339

Table 2 A: Total and Sub-sector Electricity Index

Year	Month	Domestic sales	Exports	Total Index
2010	Jan			
	Feb			
	Mar			
	Apr			
	May			
	Jun			
	Jul			
	Aug			
	Sep			
	Oct			
	Nov			
	Dec			
2011	Jan	101.8	101.6	101.8
	Feb	96.5	92.1	96.3
	Mar	103.7	83.4	103.1
	Apr	97.4	67.8	96.5
	May	103.6	73.4	102.7
	Jun	105.0	102.3	104.9
	Jul	111.5	111.6	111.5
	Aug	109.4	108.6	109.4
	Sep	107.7	103.6	107.6
	Oct	111.0	130.8	111.6
	Nov	107.7	110.9	107.8
	Dec	105.9	114.2	106.1

Table 2 B: Total and Sub-sector Electricity Index

Year	Month	Domestic sales	Exports	Total Index
2012	Jan	109.9	119.2	110.1
	Feb	104.5	109.9	104.7
	Mar	111.6	118.3	111.9
	Apr	105.6	113.0	105.8
	May	110.2	118.4	110.4
	Jun	113.0	110.9	112.9
	Jul	117.6	110.1	117.4
	Aug	114.8	114.1	114.7
	Sep	111.8	110.9	111.8
	Oct	117.8	115.6	117.7
	Nov	117.7	111.3	117.5
	Dec	111.5	80.8	110.6
2013	Jan	116.3	118.2	116.4
	Feb	110.6	118.6	110.9
	Mar	117.1	116.1	117.1
	Apr	114.0	112.5	113.9
	May	113.8	95.4	113.3
	Jun	113.1	104.4	112.8
	Jul	118.9	97.0	118.2
	Aug	116.2	107.1	115.9
	Sep	115.0	107.6	114.8
	Oct	120.1	109.2	119.8
	Nov	120.7	100.9	120.1
	Dec	109.4	106.2	109.3
2014	Jan	111.4	109.8	111.4
	Feb	112.4	105.6	112.2
	Mar	118.6	105.6	118.2
	Apr	117.4	53.3	115.5
	May	117.4	47.2	115.3
	Jun	118.5	50.5	116.4

Methodological note

Data: Domestic electricity sales and exports

Source: Nampower

Index Base Period: 2010