

Oryx Properties Limited

(Incorporated in the Republic of Namibia)

(Registration number 2001/673)

Share Code: ORY

ISIN Code: NA0001574913

ORYX PROPERTIES LIMITED NOTICE TO UNITHOLDERS

Unitholders are referred to NENS announcement made on 31 January 2019 advising unitholders about Oryx embarking on a Rights Issue. The Rights Issue Circular is available on our website (<http://oryxprop.com/page/investors/>) which includes the relevant details and timelines.

Unitholders are further advised that the Circular, issued on 31 January 2019, includes a Notice for a General meeting to be held on 15 February 2019, Maerua Rooftop, fifth floor, Maerua Office Tower, Windhoek at 11:00, where resolutions will be approved for Oryx to proceed with a Rights Issue.

Proxies for the General Meeting need to be delivered to Oryx Properties Ltd no later than 13 February 2019, 11:00.

By order of the Board of Directors

7 February 2019

Windhoek

Sponsor to Oryx Properties Limited in Namibia

Simonis Storm Securities (Pty) Ltd

Member of the Namibian Stock Exchange

